

MR. YATIN BHUPENDRA SHAH
MOBILE NO: +91 9890355693; E-MAIL ID: yatin@igfinserv.com
Add: B-901, Shri Gokul Co Op Hsg. Soc. Opp Dev Nagar, New Saibaba Nagar,
Kandivali (W), Mumbai – 400067

Date: 10.06.2022

To, The Manager, Department of Corporate Relations, Bombay Stock Exchange (BSE) P.J. Towers, Dalal Street, Fort, Mumbai- 400 001 SCRIP CODE: 539097	To, HKG LIMITED C Wing Madhuban Society, Opp. Dev Nagar, New Saibaba Nagar, Kandivali West, Mumbai-400067
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Dear Sir,

Sub:-Disclosure under Reg. 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Please find attached herewith the Disclosure under Regulation 29(2) SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

You are kindly requested to take the same on your records.

Thanking you,

Yours faithfully,

MR.YATIN BHUPENDRA SHAH



Encl: a/a

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	HKG Limited		
Name(s) of the Seller/acquirer and Persons Acting in Concert (PAC) with the Seller/acquirer	Mr. YATIN BHUPENDRA SHAH		
Whether the Seller/acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the sale/acquisition under consideration, holding of:			
a) Shares carrying voting rights	66,45,000	12.66%	12.66%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	66,45,000	12.66%	12.66%
Details of acquisition /sale			
a) Shares carrying voting rights sold	11,00,000	2.10%	2.10%
b) VRs sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	-	-	-

e) Total (a+b+c+/-d)	11,00,000	2.10%	2.10%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	55,45,000	10.56%	10.56%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	-	-	-
e) Total (a+b+c+d)	55,45,000	10.56%	10.56%
Mode of acquisition/sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open Market		
Date of acquisition/sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	09-06-2022 – 11,00,000 Equity Shares @ Rs.15.01/- (Average Price)		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs 5,25,00,000/- (5,25,00,000 Equity Shares of Rs. 2/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs 5,25,00,000/- (5,25,00,000 Equity Shares of Rs. 2/- each)		
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs 5,25,00,000/- (5,25,00,000 Equity Shares of Rs. 2/- each)		



Mr. Yatin Bhupendra Shah

Date: 10.06.2022

Place: Mumbai