



Date: 15.10.2022

To,
Department of Corporate Services,
BSE LIMITED
P. J. Towers, Dalal Street
Mumbai- 400001.

Scrip Code: 539097

Sub:-Reconciliation of Share Capital Audit Report for Quarter Ended 30th September, 2022.

Ref: - Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

Dear Sir / Madam,

Pursuant to Regulation 76 of the SEBI (Depositories and participants) Regulations, 2018, please find enclosed the reconciliation of share capital audit report for the quarter ended September 30, 2022.

This is for your information and records.

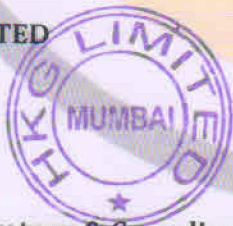
Thanking You.

Yours truly,

FOR HKG LIMITED

Ankita

Ankita Gupta
(Company Secretary & Compliance officer)



CIN No: L51909MH2010PLC340313

www.hkglimited.com info@hkglimited.com

C Wing, Madhuban Building, Opp. Dev Nagar,
New Sai Baba Nagar, Kandivali West,
Mumbai-400067



Brijesh Shah & Co.

COMPANY SECRETARIES

CS. BRIJESH SHAH

B.com, A C S, M B L

☎ 9892445656, 9892218060

✉ csbrijeshshah@gmail.com

📍 A/201, New Pallavi Apt., 60 Feet Road,
Bhayandar (W), Thane - 401 101.

To,
The Board of Directors,
HKG Limited
C Wing, Madhuban Building, Opp. Dev Nagar,
New Sai Baba Nagar, Kandivali - West,
Mumbai, Maharashtra, 400067.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended	30 th September, 2022						
2. ISIN	INE904R01027						
3. Face Value	Rs. 2.00/-						
4. Name of the Company	HKG LIMITED						
5. Registered Office Address	C Wing, Madhuban Building, Opp. Dev Nagar, New Sai Baba Nagar, Kandivali West, Mumbai 400067 MH IN						
6. Correspondence Address	Same As Above						
7. Telephone & Fax Nos.	Tel. No.: 022-2874135 Mob. No.: +91-9975536331						
8. Email address	info@hkglimited.com						
9. Names of the Stock Exchanges where the company's securities is listed:	BSE Limited						
10 Issued Capital							
11 Listed Capital (Exchange-wise) (as per company records)	<table><thead><tr><th>Number of Shares</th><th>% of Total issued Capital</th></tr></thead><tbody><tr><td>52500000</td><td>100%</td></tr><tr><td colspan="2">Issued Capital as mentioned above is listed on BSE SME PLATFORM</td></tr></tbody></table>	Number of Shares	% of Total issued Capital	52500000	100%	Issued Capital as mentioned above is listed on BSE SME PLATFORM	
Number of Shares	% of Total issued Capital						
52500000	100%						
Issued Capital as mentioned above is listed on BSE SME PLATFORM							
12 Held in dematerialised form in CDSL	37819193 72.04%						
13 Held in dematerialised form in NSDL	14680807 27.96%						
14 Physical	0 0.00%						
15 Total No. of shares (12+13+14)	52500000 100%						
16 Reasons for difference if any, between (10&11), (10&15), (11&15)	NA						



- 17 Certifying the details of changes in share capital during the quarter under consideration as per Table below: NA

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
N.A	N.A	N.A	N.A	N.A	N.A	N.A

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).

- 18 Register of Members is updated (Yes / No)
If not, updated upto which date
- 19 Reference of previous quarter with regards to excess dematerialised shares, if any.
- 20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?
- 21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	0	NA
Pending for more than 21 days	NIL	0	NA

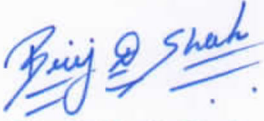
- 22 Name, Telephone & Fax No. of the Compliance Officer of the Co.
- 23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor
- 24 Appointment of common agency for share registry work, if yes (name & address)



25 Any other detail that the auditor may like to provide.
(e.g. BIFR company, delisting from SE, company
changed its name etc.)

N.A.

**For Brijesh Shah & Co.
Company Secretaries**



Mr. Brijesh Shah

ACS No: 44476

COP No: 23145

PRC: 2494/2022

UDIN: A044476D001242365



Place: Mumbai

Date: 15.10.2022